KANSAS GOVERNMENT FINANCE OFFICERS ASSOCIATION

KSGFOA Board Meeting

January 15, 2026 | 1:30 – 3:30 p.m.
Virtual Meeting

Board Members

Rebecca Doehling, President | Barry Smith, Vice-President | Matt Koehn, Secretary | Rebekah McCurdy, Treasurer | Johnette Shepek, Past President | Richard Mikesic, Board Member | Meagan Borth, Board Member | Rachelle Mathews, Board Member | Bret Glendening, Board Member | Hope Hernandez, Board Member | Brooke A. Carroll, Board Member

Item

New Business

1. Approve November 5, 2025 Board Meeting Minutes
2. Review and approve 4th quarter financials (presented by Treasurer)
3. Presentation of YTD 2026 status of membership
4. 2025 Conference
    a. Approve budget actuals
    b. Review conference survey results
5. 2026 Spring Symposium/Accounting Academy April 27-29, 2026
    a. Keynote suggestions - Symposium
    b. Topics/Speakers – Symposium
    c. Registration fee change from $165 to $175
    d. KU Partnership
        i. *Will do keynote and a breakout session*
    e. Dr. Guo Partnership
        i. *Dr. Guo will be in D.C. but stated "As I suggested to the KSGFOA board members, please have a session at the symposium and the annual conference that academics can share some insights with the public finance professionals."*

f. Scot Loyd Group interested in doing a KMAAG Accounting Academy

6. 2026 Conference
    a. October 21-23, 2026, Embassy Suites, Olathe, KS
        i. *Discuss format of days*
            1. *Interest from survey to make it longer*
                a. *Make pre-conference part of actual conference and do a half, full, half day*
                b. *Change to two full days and one half*
    b. Discuss keynote speaker information
        i. *Colin Ryan Colin Ryan Speaks | Humorous Motivational Speaker on Financial Success & Client Trust - $5,000 plus travel, but can offer some flexibility*
        ii. *Walt Stasinsky Watch Walt – Elevate Your Power with Walt Stasinski – 60-minute presentation $3,750 and expenses, 90-minute $4,550 with expenses.*
        iii. *Kendall Gammon Keynote Speaker | Speaking Topics | Kendall Gammon $5,000 plus travel*
        iv. *Scott Lesnick Inspirational Leadership Keynote Speaker - Scott Lesnick - $5,000 plus travel*
        v. *Desi Payne Desi Payne | Motivational Keynote Speaker- typically $7,500 plus travel, but will work with our budget.*
        vi. *Matt Booth MATT BOOTH - Basically Incredible - $5,000-15,000 plus travel and lodging*
    c. Brainstorm topics/speaker ideas
        i. *Do you want to send out a call for presentations?*
    d. Discuss social event information
        i. *Are we doing or extending the vendor reception based on survey results?*
    e. Confirm conference swag ideas
    f. Approve draft budget
        i. *Discuss registration fee, keep or increase?*
            1. *Early $225 member and $300 non-member*
            2. *Regular $250 member and $325 non-member*
            3. *Late $275 member and $350 non-member*
            4. *Clerk $225 – do we need separate or add to member/non-member?*
            5. *Student $35*

7. Update on CPFO Scholarships

Announcements/Other

1. Upcoming Board Meetings
    a. Thursday May 21, 2026, 10:30-12:30pm (meeting until 12:30 or 1:00 and lunch after) In-Person in Emporia
    b. Thursday, July 16, 2026 – 1:30 – 3:30pm Virtual Meeting
    c. September 17, 2026 – 1:30-2:30pm Virtual Meeting
    d. October 21, 2026 - 9:30 – 1:00pm In-Person (includes lunch) on site at the conference.

Other Business

Adjourn

KANSAS GOVERNMENT FINANCE OFFICERS ASSOCIATION

KSGFOA Board Meeting Agenda

November 5, 2025 | 9:30 – 1:00 pm
Embassy Suites, Olathe, KS

Board Members

Johnette Shepek, President | Rebecca Doehling, Vice-President | Barry Smith, Secretary | Matt Koehn, Treasurer | Tami Robison, Past President | Richard Mikesic, Board Member | Rebekah McCurdy, Board Member | Rachelle Mathews, Board Member | Brooke Carroll, Board Member | Hope Hernandez, Board Member | Bret Glendening, Board Member

Not Present: Tami Robison

Item

Old Business

1. Review November 7, 2024, Business Meeting Minutes
   No minutes were taken last year during the business meeting. Will make an announcement at the business meeting.
2. Approve July 17, 2025, Board Meeting Minutes
   Motion to approve as amended (correct spellings on names) Rachelle Mathews and 2nd by Richard Mikesic – approved unanimously.
3. Approve September 19, 2025, Board Meeting Minutes
   Motion to approve as amended (correct spellings on names) by Bret Glendening, 2nd by Richard Mikesic – approved unanimously.
4. Approve the board slate and nominations for the Business Meeting
   Made corrections to Names and Cities on the board slate to update current locations for board members. Motion to approve the board slate of nominees by Matt Koehn, 2nd by Rachelle Mathews – approved unanimously.

New Business

1. Review and approve 3rd quarter financials (presented by Treasurer)
   Questions by board members regarding Treasurer Report. Discussed placing credit card fees as an expense on the Treasurer's report to show full membership revenue and full credit card expenses. Question regarding room rental expenses – move the $1,849 down to the social event line item. Will request to transfer remaining funds from the symposium and academy funds in Q4. Motion to approve as amended by Rebekah McCurdy 2nd by Brooke Carroll – approved unanimously.
2. Presentation of YTD 2025 status of membership
   At 204 as of this morning for $17,680 in membership revenues. Discussed ways of promoting KSGFOA to reach more areas of finance.

3. Board Business by End of Year
   a. Discuss and Approve Conference Budget Actuals via Zoom meeting in December OR
   b. Discuss and Approve Conference Budget Actuals at January 2026 Board Meeting
      Board prefers to discuss conference budget to actuals at the January 2026 Board Meeting.

4. Conference Discussion
   a. Assign speaker introductions (provide program)
      Board members were assigned specific speaker introductions and discussed vendor introductions.
   b. Review Business Meeting Agenda:
      i. Announcements to be made
      ii. Script for President
      iii. Other?
      Johnette will introduce lunch sponsor and guide the business meeting. Please have anyone making a motion state their name and entity for the minutes. Will introduce board members before the morning general session and then recognize board members during the business meeting.
   c. Sponsor Update
      Gave update on registered sponsors.
      i. Assign Sponsor Introductions
      Completed during item 4a.
   d. Conference Registration Update
      132 Registered
   e. Pre-Conference Registrations
      34 Registered, 15 less than last year
   f. Social Event Registrations
      i. Discussion on future conference social events
      15 members and 10 sponsors – discuss potential changes to social events in the future. Please add social event to the conference survey.

5. Discuss the Member Survey
   Will send out the survey in a different way to capture as many attendees as possible. We had 16 responses last year. If you have anything you want to add to the survey, get it to Jamie as soon as possible.
6. 2026 Spring Symposium:
   a. Location/Date
      Discussion was held. Please keep the location the same at WSU campus and same timeframe (Late April/early May). Jamie will check if two consecutive days are available. Will discuss a potential KMAAG accounting academy to be aligned with the Spring Symposium. Discussed vendor responses to last year's symposium.
   b. Keynote Speaker Ideas
      Potentially continue partnering with KU for the keynote session. Will continue to submit ideas to Jamie for review at our next meeting.
7. 2026 Conference:
   a. Location/Date
      Embassy Suites is requested. Jamie will check availability for the first week of November in 2026.
   b. Keynote Speaker Ideas
      Discussed ideas regarding if a keynote speaker is needed, due to pricing continuing to increase dramatically. If so, reach out to some experts in our field to help build a keynote presentation. Jamie will also put together a list of keynotes that are $5,000 or less for the board to review.

Announcements/Other

1. Upcoming Board Meetings- set dates/locations:
   a. January- Teams Meeting- Finalize Date/Time
   b. May- Teams Meeting- Finalize Date/Time
   c. July- In-Person Meeting- Finalize Date/Time/Location
      Meet in Emporia – Jamie will set location and time
   d. September- Brief Teams Meeting for final conference items- Date/Time
   e. November- Meeting on Wednesday- 9:30 – 1:00 (includes lunch) on site at the conference.
      Schedule virtual meetings for the third Thursday of each month at 1:30 p.m.
2. Reminder- Debrief Meeting on November 14, 2025, 10:30a – 11:00a
   Confirmed.

Other Business

Adjourn

Motion by Richard Mikesic 2nd by Matt Koehn – approved unanimously

Cash balance as of Oct 1, 2025 **$ 53,209.82**

Oct 1 to Dec 31, 2025 membership revenue **$ 5,645.34**

DOCUMENT	TRANSACTION DATE	FUND	ACCT	REVENUE	EXPENSE
F0101459	10/4/2025	D10749	R80015	$ 72.38	
F0101536	10/10/2025	D10749	R80015	$ 72.38	
F0101673	10/22/2025	D10749	R80015	$ 72.38	
F0101740	10/30/2025	D10749	R80015	$ 120.63	
F0101803	11/5/2025	D10749	R80015	$ 72.38	
F0102418	12/6/2025	D10749	R80015	$ 1,447.52	
F0102446	12/9/2025	D10749	R80015	$ 1,061.50	
F0102460	12/10/2025	D10749	R80015	$ 868.51	
F0102507	12/13/2025	D10749	R80015	$ 193.00	
F0102551	12/16/2025	D10749	R80015	$ 96.50	
F0102565	12/17/2025	D10749	R80015	$ 72.38	
F0102579	12/18/2025	D10749	R80015	$ 72.38	
F0102642	12/23/2025	D10749	R80015	$ 627.26	
F0102666	12/27/2025	D10749	R80015	$ 313.63	
F0102682	12/30/2025	D10749	R80015	$ 96.50	
F0102688	12/31/2025	D10749	R80015	$ 386.01	

Oct 1 to Dec 31, 2025 other revenue **$5,379.96**

DOCUMENT	TRANSACTION DATE	FUND	ACCT	REVENUE	EXPENSE
J0180620	11/24/2025	D10749	R80236	$ 4,826.02	
J0180622	11/24/2025	D10749	R80236	$ 553.94	

Oct 1 to Dec 31, 2025 expenses **$3,005.75**

DOCUMENT	TRANSACTION DATE	FUND	ACCT	REVENUE	EXPENSE
J0179149	10/15/2025	D10749	2690		$ 2,341.25
J0179419	10/23/2025	D10749	2690		$ 500.00
J0180394	11/19/2025	D10749	2970		$ 164.50

Change in accounts receivable **$ 700.00**

Cash balance as of Dec 31, 2025 **$ 60,529.37**

Account	Transaction Date		Document		Amount
AR1005	10/10/2025		F0101536		$ 75.00
AR1005	11/20/2025		F0102173		$ (75.00)
AR1005	12/6/2025		F0102418		$ 100.00
AR1005	12/6/2025		F0102418		$ 175.00
AR1005	12/9/2025		F0102446		$ 100.00
AR1005	12/10/2025		F0102460		$ 75.00
AR1005	12/10/2025		F0102460		$ 100.00

AR1005	12/16/2025		F0102551		$ 100.00
AR1005	12/17/2025		F0102565		$ 75.00
AR1005	12/18/2025		F0102579		$ 75.00
AR1005	12/31/2025		F0102688		$ (175.00)
AR1005	12/31/2025		F0102688		$ 75.00

TRANSACTION DESCRIPTION
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Source Date/Time: 1/8/2026 9:23 AM

Period: 06-December

Current Cash Balance

TRANSACTION DESCRIPTION
Cash Transfer Requested
Cash Transfer Requested

TRANSACTION DESCRIPTION	Budget Category
KSGFOA PPMC261021 Q3	Other Fees
INV 1684	Other Fees
CORRECT FUND AND ORG	Official Hospitality

Transaction Description
Marketplace KSGFOA Invoice Me
KSGFOA ORDER NUMBER 684313
Marketplace KSGFOA Invoice Me
Marketplace KSGFOA Invoice Me
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Marketplace KSGFOA Invoice Me
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Marketplace KSGFOA Invoice Me
Marketplace KSGFOA Invoice Me
KSGFOA ORDER 699646
Marketplace KSGFOA Invoice Me

Financial Report for RU Funds

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Fiscal Year (yyyy): 2026 **Org:** 102142--Public Policy and Management Center

Fund: D10749 - RU KSGFOA Memberships

	$60,529.37

Cash balance as of Oct 1, 2025 **$ 77,169.60**

Jul 1 to Sep 30, 2025 conference revenue **$ 7,780.41**

DOCUMENT	TRANSACTION DATE	FUND	ACCT	REVENUE	EXPENSE
F0101425	10/1/2025	D11347	R80015	$ 482.50	
F0101434	10/2/2025	D11347	R80015	$ 1,278.64	
F0101459	10/4/2025	D11347	R80015	$ 1,182.14	
F0101482	10/7/2025	D11347	R80015	$ 337.76	
F0101536	10/10/2025	D11347	R80015	$ (217.13)	
F0101619	10/17/2025	D11347	R80015	$ 289.51	
F0101653	10/21/2025	D11347	R80015	$ 337.76	
F0101673	10/22/2025	D11347	R80015	$ 2,629.63	
F0101683	10/23/2025	D11347	R80015	$ 265.38	
F0101719	10/28/2025	D11347	R80015	$ 265.38	
JN000305	11/13/2025	D11347	R80015	$ (2,460.82)	
JN000305	11/13/2025	D11347	R80015	$ (217.13)	
JN000305	11/13/2025	D11347	R80015	$ (3,845.65)	
JN000305	11/13/2025	D11347	R80015	$ (3,232.84)	
JN000305	11/13/2025	D11347	R80015	$ (2,653.81)	
JN000305	11/13/2025	D11347	R80015	$ (1,254.51)	
JN000305	11/13/2025	D11347	R80015	$ (723.75)	
JN000305	11/13/2025	D11347	R80015	$ (1,351.01)	
JN000305	11/13/2025	D11347	R80015	$ (2,895.08)	
JN000305	11/13/2025	D11347	R80015	$ (2,919.21)	
JN000305	11/13/2025	D11347	R80015	$ (1,236.44)	
JN000305	11/13/2025	D11347	R80015	$ (410.12)	
JN000305	11/13/2025	D11347	R80015	$ (3,208.30)	
JN000305	11/13/2025	D11347	R80015	$ (1,061.51)	
JN000305	11/13/2025	D11347	R80015	$ (3,522.28)	
JN000305	11/13/2025	D11347	R80015	$ (2,581.41)	
F0101803	11/5/2025	D11347	R80569	$ (180.94)	
JN000305	11/13/2025	D11347	R80569	$ 1,712.92	
JN000305	11/13/2025	D11347	R80569	$ 965.03	
JN000305	11/13/2025	D11347	R80569	$ 3,411.39	
JN000305	11/13/2025	D11347	R80569	$ 2,629.70	
JN000305	11/13/2025	D11347	R80569	$ 3,377.58	
JN000305	11/13/2025	D11347	R80569	$ 627.26	
JN000305	11/13/2025	D11347	R80569	$ 1,182.13	
JN000305	11/13/2025	D11347	R80569	$ 868.51	
JN000305	11/13/2025	D11347	R80569	$ 965.00	
JN000305	11/13/2025	D11347	R80569	$ 4,149.62	
JN000305	11/13/2025	D11347	R80569	$ 2,171.31	
JN000305	11/13/2025	D11347	R80569	$ 729.80	
JN000305	11/13/2025	D11347	R80569	$ 901.06	
JN000305	11/13/2025	D11347	R80569	$ 3,030.99	
JN000305	11/13/2025	D11347	R80569	$ 747.88	

JN000305	11/13/2025	D11347	R80569	$ 3,305.15	
JN000305	11/13/2025	D11347	R80569	$ 2,798.54	
F0102155	11/19/2025	D11347	R80569	$ 265.38	
F0102493	12/12/2025	D11347	R80569	$ 844.40	

Oct 1 to Dec 31, 2025 other revenue **$ 3,618.75**

DOCUMENT	TRANSACTION DATE	FUND	ACCT	REVENUE	EXPENSE
F0101434	10/2/2025	D11347	R80454	$ 965.00	
F0101459	10/4/2025	D11347	R80454	$ 965.00	
F0101719	10/28/2025	D11347	R80454	$ 965.00	
JN000305	11/13/2025	D11347	R80454	$ (4,825.00)	
JN000305	11/13/2025	D11347	R80454	$ (3,377.50)	
JN000305	11/13/2025	D11347	R80454	$ (4,825.00)	
JN000305	11/13/2025	D11347	R80454	$ (723.75)	
JN000305	11/13/2025	D11347	R80454	$ (1,447.50)	
JN000305	11/13/2025	D11347	R80454	$ (1,495.75)	
JN000305	11/13/2025	D11347	R80454	$ (3,715.25)	
JN000305	11/13/2025	D11347	R80454	$ (1,785.25)	
JN000305	11/13/2025	D11347	R80454	$ (1,978.25)	
JN000305	11/13/2025	D11347	R80454	$ (1,544.00)	
JN000305	11/13/2025	D11347	R80454	$ (2,509.00)	
JN000305	11/13/2025	D11347	R80454	$ (1,930.00)	
JN000305	11/13/2025	D11347	R80569	$ 4,825.00	
JN000305	11/13/2025	D11347	R80569	$ 2,653.75	
JN000305	11/13/2025	D11347	R80569	$ 4,583.75	
JN000305	11/13/2025	D11347	R80569	$ 1,688.75	
JN000305	11/13/2025	D11347	R80569	$ 723.75	
JN000305	11/13/2025	D11347	R80569	$ 723.75	
JN000305	11/13/2025	D11347	R80569	$ 3,522.25	
JN000305	11/13/2025	D11347	R80569	$ 1,688.75	
JN000305	11/13/2025	D11347	R80569	$ 2,750.25	
JN000305	11/13/2025	D11347	R80569	$ 1,737.00	
JN000305	11/13/2025	D11347	R80569	$ 2,364.25	
JN000305	11/13/2025	D11347	R80569	$ 965.00	
JN000305	11/13/2025	D11347	R80569	$ 1,930.00	
F0102155	11/19/2025	D11347	R80569	$ 723.75	

Oct 1 to Dec 31, 2025 expenses **$ 23,019.31**

DOCUMENT	TRANSACTION DATE	FUND	ACCT	REVENUE	EXPENSE
I0341102	10/29/2025	D11347	2770		$ 2,000.00
JS001258	11/3/2025	D11347	2230		$ 41.63
JS001259	11/3/2025	D11347	3990		$ 1,625.45
WB027054	11/5/2025	D11347	3710		$ 8.44

WB027054	11/5/2025	D11347	3920		$ 16.99
I0342610	11/18/2025	D11347	2790		$ 3,500.00
JS001261	11/10/2025	D11347	2230		$ 433.20
TE013608	11/25/2025	D11347	2581		$ 148.00
I0343886	12/4/2025	D11347	3990		$ 328.25
JV002865	12/2/2025	D11347	2320		$ (755.00)
JV002865	12/2/2025	D11347	2970		$ 95.00
JV002865	12/2/2025	D11347	2970		$ 344.70
JV002865	12/2/2025	D11347	3200		$ 45.31
J0181241	12/15/2025	D11347	7340		$ 14,580.00
TE013853	12/16/2025	D11347	2581		$ 168.00
JV002885	12/16/2025	D11347	2521		$ 222.20
JV002885	12/16/2025	D11347	3510		$ 16.78
JV002885	12/16/2025	D11347	3510		$ 20.33
JV002885	12/16/2025	D11347	2591		$ 10.33
JV002861	12/1/2025	D11347	2591		$ 10.33
JV002859	12/1/2025	D11347	3510		$ 121.20
JV002859	12/1/2025	D11347	3510		$ 26.11
JV002859	12/1/2025	D11347	3510		$ 12.06

Change in accounts receivable **$ (1,850.00)**

Cash balance as of Dec 31, 2025 **$ 67,399.45**

Account	Transaction Date		Document		Amount
AR1005	10/2/25		F0101434		$ 1,000.00
AR1005	10/7/25		F0101482		$ 350.00
AR1005	10/15/25		F0101580		$ (550.00)
AR1005	10/17/25		F0101619		$ (1,000.00)
AR1005	10/23/25		F0101683		$ (1,100.00)
AR1005	10/25/25		F0101700		-250
AR1005	10/28/25		F0101719		1000
AR1005	10/29/25		F0101730		-1000
AR1005	11/13/25		F0102004		-1000
AR1005	11/19/25		F0102155		275
AR1005	11/19/25		F0102155		750
AR1005	11/20/25		F0102173		-275
AR1005	12/4/25		F0102380		-750
AR1005	12/12/2025		F0102493		700
AR1005	12/12/2025		F0102493		175
AR1005	12/31/2025		F0102688		-175

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Source Date/Time: 1/8/2026 9:23 A
Period: 06-December

Current Cash Balance

TRANSACTION DESCRIPTION
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TRANSACTION DESCRIPTION	Budget Category
MKT KSGFOA Sponsorship	Reimbursement from Sponsor
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MKT KSGFOA Sponsorship	Reimbursement from Sponsor
MKT KSGFOA Sponsorship	Reimbursement from Sponsor
MKT KSGFOA Sponsorship	Reimbursement from Sponsor
MKT KSGFOA Sponsorship	Reimbursement from Sponsor

TRANSACTION DESCRIPTION	Budget Category
Trusted Speakers	Lecturers, Speakers & Entertainers
IN262589 Cpy Svcs 10/27/25-10/31/25	Dupl, Blue-Printing, & Reproducing
IN262619 Prmo Sls 10/29/25-10/31/25	Other Supp/Mat-Resale Pub Item NCE
Amazon Capital Services - Business	Stationery and Office Supplies

Amazon Capital Services - Business	HH Laundry & Kitchen Suppl & Mat
CJ Leadership Solutions LLC	Other Professional Fees
IN262678 Cpy Svcs 11/07/25-11/07/25	Dupl, Blue-Printing, & Reproducing
Baxter, Laura Dawn.	Subsistence (Meals-Lodge) In State
Rhatigan Student Center	Other Supp/Mat-Resale Pub Item NCE
Baxter, GAME SHOW BATTLE ROOMS	Building Space Rental
Baxter, GAME SHOW BATTLE ROOMS	Official Hospitality
Baxter, K MACHOS MEXICAN REST #2	Official Hospitality
Baxter, DILLONS #0091	Food
PPMC Payment per Agreement	Intra-Agency Transfer
Buster, Jamie Michelle.	Subsistence (Meals-Lodge) In State
T8354809 Buster, ENTERPRISE RENT-A-	Hire of Passenger Cars-In State
T8354809 Buster, DILLONS #9056	Gasoline
T8354809 Buster, PHILLIPS 66 - MINI	Gasoline
T8699034 Buster, ERACTOLL 18LX3P	Non-Subsistence Items-In State
T8496524 Buster, ERACTOLL 18LX3P	Non-Subsistence Items-In State
T8182918 Baxter, ENTERPRISE RENT-A-	Gasoline
T8182918 Baxter, PHILLIPS 66 - RILE	Gasoline
T8182918 Baxter, QT 386	Gasoline

Transaction Description
Marketplace KSGFOA Spons InvMe
Marketplace KSGFOA Spons InvMe
KSGFOA 676957
KSGFOA 681943
662559
KSGFOA 661480
Marketplace KSGFOA Spons InvMe
688382
KSGFOA 663113
Marketplace KSGFOA Spons InvMe
Marketplace KSGFOA Spons InvMe
KSGFOA 695436
PPMC KSGFOA 695433
Marketplace KSGFOA Spons InvMe
Marketplace KSGFOA Spons InvMe
700640

on Financial Report for RU Funds

chnology

AM

Fiscal Year (yyyy): 2026 **Org:** 102142-

Fund: D11347 - RU KSGFOA Conferences

$67,399.45

--Public Policy and Management Center

Cash balance as of Oct 1, 2025 **$ 553.94**

Jul 1 to Sep 30, 2025 spring symposium revenue **$ -**

DOCUMENT	TRANSACTION DATE	FUND	ACCT	REVENUE	EXPENSE

Oct 1 to Dec 31, 2025 expenses **$ 5,379.96**

DOCUMENT	TRANSACTION DATE	FUND	ACCT	REVENUE	EXPENSE
J0180620	11/24/2025	D10749	R80236		$ 4,826.02
J0180622	11/24/2025	D10749	R80236		$ 553.94

Change in accounts receivable **$ -**

Cash balance as of Dec 31, 2025 **$ (4,826.02)**

Account	Transaction Date		Document		Amount

FOBT00088-Organization Fi

Financial Operations & Business Technology

Source Date/Time: 1/8/2026 9:23 AM

Period: 06-December

Current Cash Balance

TRANSACTION DESCRIPTION

TRANSACTION DESCRIPTION	Budget Category
Cash Transfer Requested	Intra-Agency Transfer
Cash Transfer Requested	Intra-Agency Transfer

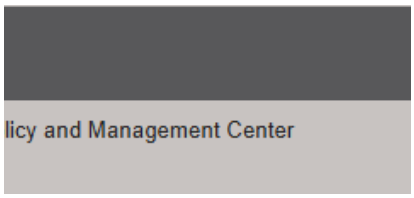
Transaction Description

nancial Report for RU Funds

Fiscal Year (yyyy): 2026 **Org:** 102142--Public Pol

Fund: D11773 - RU KSGFOA Spring Symposium

	($4,826.02)


licy and Management Center

Cash balance as of Oct 1, 2025 **$ 4,661.52**

Oct 1 to Dec 31, 2025 revenue **$ -**

DOCUMENT	TRANSACTION DATE	FUND	ACCT	REVENUE	EXPENSE

Oct 1 to Dec 31, 2025 expenses **$ (164.50)**

DOCUMENT	TRANSACTION DATE	FUND	ACCT	REVENUE	EXPENSE
J0180394	11/19/2025	D10749	2970		$ (164.50)

Change in accounts receivable **$ -**

Cash balance as of Dec 31, 2025 **$ 4,826.02**

Document	Transaction Date	Fund	Account	Amount	

FOBT00088-Organization Fir
Financial Operations & Business Technology

Source Date/Time: 1/8/2026 9:23 AM
Period: 06-December

Current Cash Balance

TRANSACTION DESCRIPTION

TRANSACTION DESCRIPTION	Budget Category
CORRECT FUND AND ORG	Official Hospitality

Transaction Description

nancial Report for RU Funds

Fiscal Year (yyyy): 2026 **Org:** 102142--Public Policy

Fund: D10770 - RU Public Pol and Mgmt Ctr-KSGFOA

	$4,826.02

and Management Center

KSGFOA MEMBERSHIP REPORT
As of: Jan. 5, 2026

Membership Type	2021 Final		2022 Final		2023 Final		2024 Final		2025	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Individual	185	$ 13,875.00	193	$ 14,475.00	181	$ 13,575.00	187	$ 14,025.00	181	$ 13,575.00
Association	13	$ 3,900.00	15	$ 4,500.00	11	$ 3,300.00	8	$ 2,400.00	12	$ 3,600.00
Association Add'l Individuals					3	$ 300.00	3	$ 300.00	0	$ -
Retired	0	$ -								
Student	2	$ 10.00		$ -	1	$ 5.00	2	$ 10.00	1	$ 5.00
Clerks	12	$ 600.00	14	$ 700.00	12	$ 600.00	11	$ 550.00	10	$ 500.00
Total	**212**	**$ 18,385.00**	**222**	**$ 19,675.00**	**208**	**$ 17,780.00**	**211**	**$ 17,285.00**	**204**	**$ 17,680.00**

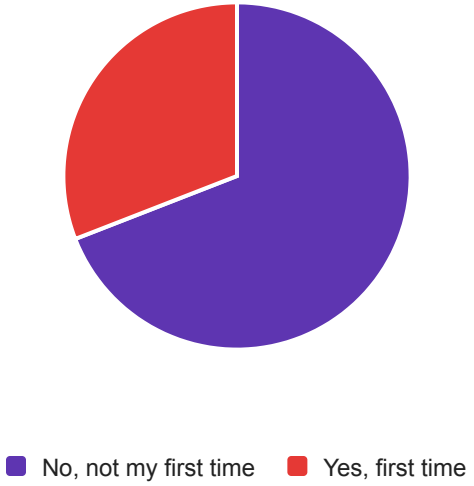
2026		
Number		Amount
32	$	3,200.00
7	$	2,275.00
	$	-
	$	-
	$	-
6	$	450.00
45	**$**	**5,925.00**

Event Evaluation Results

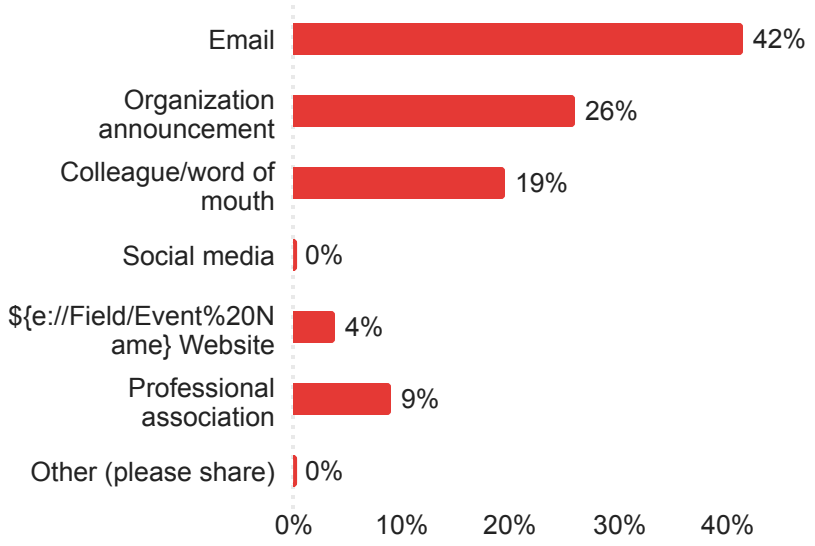
KSGFOA Conference

Wichita State University
Public Policy & Management Center

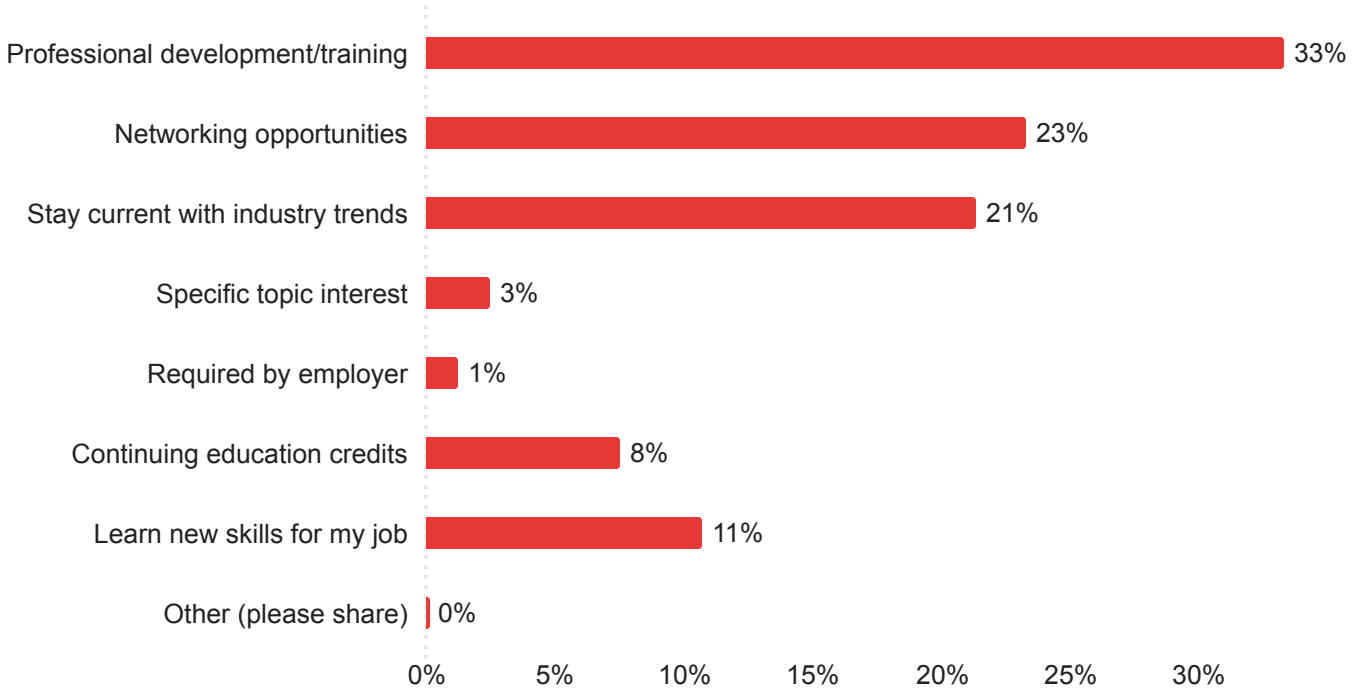
Was this your first time attending Event Name?



How did you hear about Event Name?



Why did you attend Event Name?



Overall, how would you rate the value of this event?

Field	Percentage
Terrible	0%
Poor	4%
Average	18%
Good	51%
Excellent	27%

How useful was the information you received for your organization or community?

Field	Percentage
Not at all useful	0%
Slightly useful	13%
Moderately useful	24%
Very useful	51%
Extremely useful	13%

Below is a Net Promotor Score which is based on how respondents answered the question: How likely are you to reccomend Event Name to others?

Promoters are likely to reccomend, detractors are unlikey, and passive respondents are neither likely nor unlikely.

Field	Percentage
Detractor	16%
Passive	40%
Promoter	44%

How will this event help you do your job better?

Field	Percentage of Choices
New skills or techniques to apply	14%
Better understanding of current trends	27%
Improved problem-solving approaches	14%
Enhanced professional network	16%
Increased confidence in my role	8%
Access to new resources or tools	11%
Better serving my community/clients	7%
Other (please share)	1%
This event will not help me do my job better.	2%

For each session, please rate the **quality of the information provided**.

Field	Very good	Good	Acceptable	Poor	Very poor
Pre-Conference: Demand for Skilled Talent and Succession Planning: Securing Tomorrow's Leaders - Brit Anderson-Sharp	9%	64%	18%	9%	0%
Keynote: Larry Weaver - Thriving Through Change: Embracing Positivity in Government Finance	24%	53%	9%	7%	7%
Winning Strategies for Effective Grant Proposals - Nancy Daniels, Shawn Wesner, Bret Glendening, Rebekah McCurdy	21%	64%	14%	0%	0%
Navigating Conflict with Confidence & Comfort - Chris Jochum	69%	19%	13%	0%	0%
Fraud and Embezzlement, Coult it Happen in My Organization? - David Ross	49%	38%	13%	0%	0%

For each session, please rate how well **the speaker presented the information**.

Field	Very good	Good	Acceptable	Poor	Very poor
Pre-Conference: Demand for Skilled Talent and Succession Planning: Securing Tomorrow's Leaders - Brit Anderson-Sharp	20%	80%	0%	0%	0%
Keynote: Larry Weaver - Thriving Through Change: Embracing Positivity in Government Finance	35%	43%	11%	3%	8%
Winning Strategies for Effective Grant Proposals - Nancy Daniels, Shawn Wesner, Bret Glendening, Rebekah McCurdy	38%	63%	0%	0%	0%
Navigating Conflict with Confidence & Comfort - Chris Jochum	68%	26%	6%	0%	0%
Fraud and Embezzlement, Coult it Happen in My Organization? - David Ross	54%	38%	8%	0%	0%

The Multigenerational Advantage: Building Stronger Teams for the Future - Brit Anderson-Sharp	17%	56%	19%	6%	3%

How would you rate the customer service provided by PPMC staff?

Field	Percentage
Very good	56%
Good	31%
Acceptable	11%
Poor	2%
Very poor	0%

What important topics are we not covering that would help you do your job better?

More utility information would be nice
This is being covered but more would be good - communication with the public, the elected officials, the rating agencies, etc.
Information that we can come back to the office and use to implement changes immediately. Internal controls that should be in place to avoid the fraud that is occurring, inventory control practices, policies in place, asset replacement schedules and managing asset funding needs across organization, controlling utility receivables, fund balance management and policies, compensation forecasting, revenue forecasting, managing tasks, priorities, and accomplishing goals of the governing body, etc are all topics that could help to attract a more broad number of attendees and expand their knowledge base which helps them to become eligible for advancement in their career paths.
I'd like to see something on the difference between GAAP and KMAAG, and how to go about changing.
The business meeting was brutal to sit through.
Maybe discussion about Kansas legislative issues and their impact on local government.
arbitrage, debt best practices including market trends, more detailed use of AI in government finance not just theory
Emerging technologies and other local governments use of them.
Would love to discuss Economic Development tools like TIFs/CIDs/STAR Bonds etc
Maybe a roundtable where directors could share tips, ideas, trends, concerns etc. The Leauge has something like this called small city forum that is quite popular and well attended.
Technical topics are the best for me. Legislative updates are always helpful, information about bonds (general, basic, and higher-level) could be useful to many.
Topics have been varied and good. Don't complain if you don't have a better idea, and I don't have a better idea.
I process payroll & am new to your assoc., is something payroll tax compliance or similar possible?
New GASB pronouncements, legislative updates, Washington, D.C. updates, maybe also have a mini job fair for those that are hiring at the time of the conference, resume building, procurement challenges, training on how to's for contract management are some of the topics I'd like to see in the future.
I don't think there are any, I would just like to continue to see financial trends or changes at the Federal and State level that will affect cities and counties.
None
Effectively communicating ideas, projects, events, budget, etc. to the public.
the keynote speaker was not a hit with our group. His stories were not relatable and a bit odd at times. With like a session on certifications to move up within the organization and improve your public speaking skills.

More topics for the front-line worker in the finance department instead of topics that are applicable only to management.

Utilities

What suggestions do you have for improving this event?

Thank you for having soda out before the 3 p.m. snack. No soda on Friday was disappointing, but I got some for the breakfast. Also, should be clearer what we need to do to obtain a breakfast ticket if we are not staying at the hotel.

Finding ways to engage with finance professionals, provide the information and network they need to navigate the current challenges, offer information that will help directors to expand the knowledge of their staff, and paths to serving on committees at a higher level of GFOA.

Make Meeting space warmer

We do not need another history of the organization, that was rough. We should also tell the vendors that they can leave before the business meeting, some were sitting there uncomfortably the entire time. The organization needs to find a way to be more financially stable so that you can afford to bring in more speakers. Maybe if this was more like the clerks conference, a full two and a half days, then you could leave more time on one day for people to visit with the vendors, and then they would only need to be there for one day.

If they ask for your shirt size and plan to give shirts to everyone, they should make sure everyone has one and receive the size they requested. I gave my shirt size when I signed up and saw the shirt for me on the table with my name on it at the conference with other shirts that also had names on them. I decided to go get my breakfast first before I would get mine, well when I came back, I was told that it was given to someone else that came to the table and said their size didn't work for them, so they gave mine to them. I saw the sticky note that was on previously on my shirt lying on the table with no shirt. They told me to come back at the end of the conference to see if there was any left over. Well, they packed up before the event was over and there were no shirts or staff to check with. I would have been okay if they didn't have a shirt for me to begin with but to give my shirt away that is not very professional. I don't need the shirt but it was the principle.

I like the location and think everyone does a good job in putting together the event.

No current suggestions.

Actually no improvements - I think it's a great event - good venue and a great team

Every other year may be helpful to increase the attendance. The session times could be shorter (I think 45 minutes is generally my max for conference sessions, even for the best topics/presenters)

None. I have been attending for 20+ years. It is a good conference.

This was the first year that I thought the speakers were livelier and more enthusiastic about their presentations. It was good to see people passionate about the topics they are presenting and engaging the audience. I would like to see more of the livelier presentations in the future. I would also like to see more marketing on why people should stay for the Thursday night mixer. This was the first year I stayed and I appreciated the opportunity to be able to network. I would suggest if the organization would like to see more people stay for the Thursday networking event, have the beginning session the following morning start at a later time.

Include seltzer options during the networking event in addition to the beer and wine

Don't have a comedian on first thing in the morning, or maybe start the first session at 9:00

I loved the breakfast, lunch and reception. I would suggest replacing the snacks/drinks on Thursday and Friday with Chicken Skewers and BBQ Pork Sliders for attendees to grab before the 11:30-12:30 session on Friday. The hotel cleared out the tortilla chips with salsa/guacamole before most attendees had a chance to get some. The tortilla chips with salsa/guacamole were served too close to breakfast. The Friday Chicken Skewers and BBQ Pork sliders could be ordered assuming one Chicken Skewer and one BBQ Pork Slider per attendant, knowing not all people will be present at the 11:30-12:30 session on Friday.

More interactive presentations and more beverages supplied (non-alcoholic).

Do a full day on Wednesday and Thursday and have the optional event session on Friday as most people like to leave on Friday morning or Thursday night.

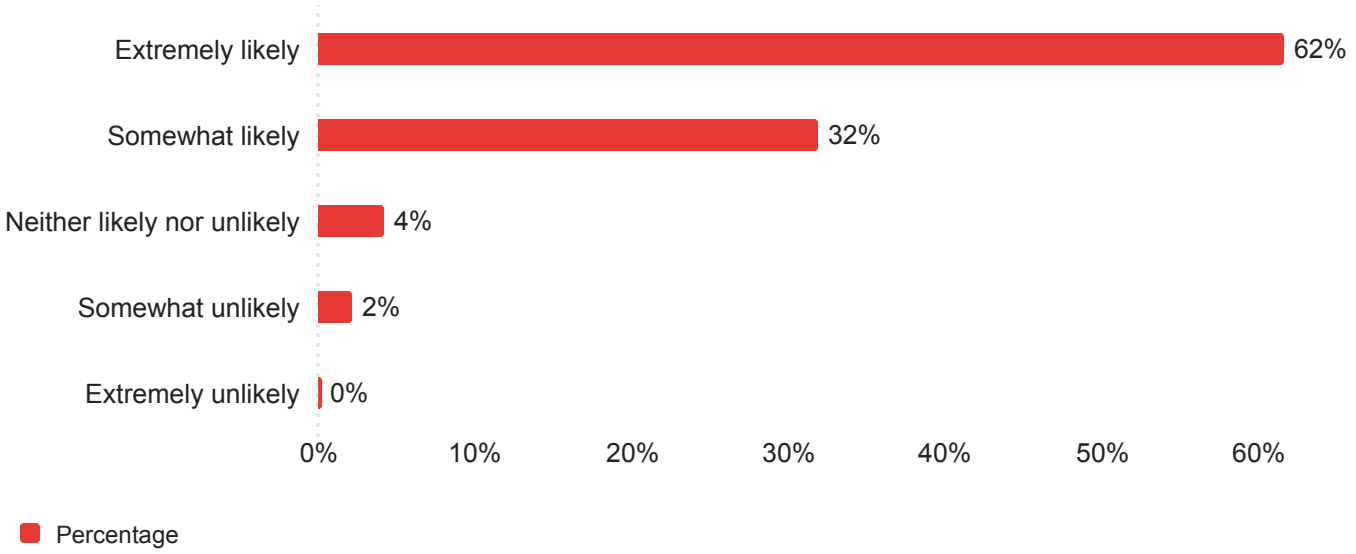
Include more topics that are of interest to the front-line workers instead of only topics that are applicable to the management staff.
Provide breakfast buffet for all attendees, provide better break options (who has chips and salsa for a morning break?).

None

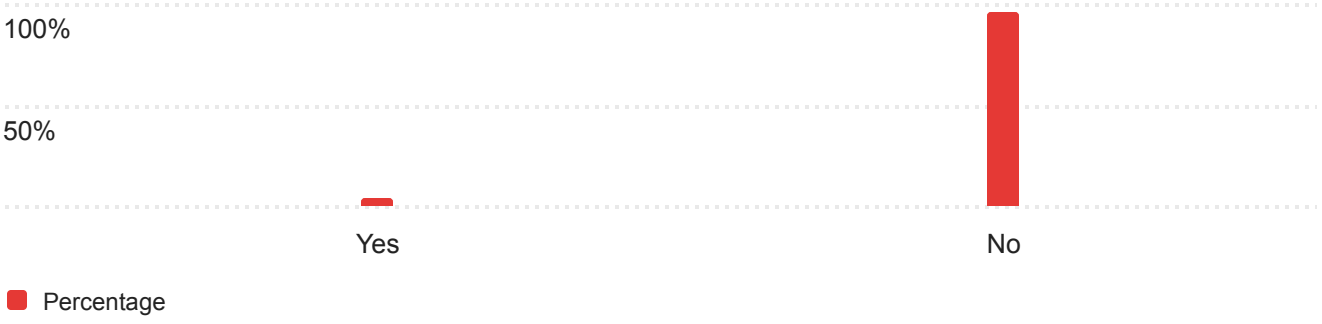
The room temperature was a bit extreme (cold). And there was no cocoa.

Give people more time to talk amongst themselves during the lunch hour and God forbid attempt some networking at this event. The lady with the microphone during lunch was doing way too much.

How likely are you to attend Event Name again?



Q15 - Did you attend the Thursday night social event?



Q16 - If you did not attend the Thursday night social event, please let us know why.

If you did not attend the Thursday night social event, please let us know why.

Kids activities to attend instead

No interest - and extra cost.

Just wasn't interested.

Family

Live in KC.

I had other plans that evening.

I live in the KC area so had other things going on.

Was traveling on Vacation Friday Morning Early. Plan on attending this event next year.

Unable to attend events after hours, have to pick up my children

Had another commitment.

Other Social to attend

Vendor took me out to dinner.

Not interested

Had other obligations.

I had a personal conflict. I have attended in the past and it was good and fun.

Honestly, I just need time to decompress after the sessions and networking all day.

personal schedule conflict

Outside obligations at the time held

Prior family obligations.

Not available to attend

Q17 - Is the Thursday night social event something you think the association should continue to do or replace it with something else, such as extending the time of the vendor reception?

Is the Thursday night social event something you think the association should continue to do or replace it with something else, such as extending the time of the vendor reception?

Yes

I would rather we made the vendor reception nicer (more food/better selection of alcohol) than adding to the evening.

Cannot comment without knowing the participation level and trend of attendance

I'm not sure.

This conference is so short, I think that a lot of people use Thursday to interact more with the vendors. In order to make it to the event, you usually have to leave the vendor reception early. While the event was really fun, there were only about ten of us there. It might make more sense to do something at the hotel or just allow attendees to go to dinner with the vendors.

I think this is a great option for those coming in from out of town.

With a family, at this time I probably would not attend but seems to be something that would be awesome if I had time.

I live in the KC area so usually have other things going on.

Continue.

I didn't attend either

No opinion.

Extending the reception would be greay

Continue to do.

extending the vendor reception is an option

Continue to do

I think you would have more people attend if something was offered on site or at the location of the conference.

No opinion

The Thursday night social should be replaced with extending the time of the vendor reception.

continue subject will not suit everyone.

N/a